

Contents

1	Introduction	1
2	New Money for Distressed Businesses: Sources, Options and the Changing Financing Landscape	33
3	Restructuring: Key Elements and the Financing Component	75
4	Financing the Restructuring Process: Incentivizing Through Law ...	133
5	New Financing and Lender Capture	177
6	The Role of Distressed Debt Investors in Financing Distressed Debtor Restructuring	227
7	Conclusion and Final Remarks	281